

RETIREMENT INVESTMENT RETURN CALCULATOR

MIC Interest Income Reinvested

This page allows you to get a perspective on the numerical permutations of your retirement investment strategy. Proceed to first cell and press "Tab" to go to the next input cell.

SECTION A - RETIREMENT INCOME TARGET

Current annual income :

Continuing annual mortgage repayment commitment upon retirement & thereafter : A

Mortgage-free **annual** retirement income target as a % of current annual income : % B

Other retirement income (per annum) : -

- i) Registered Retirement Plans
- ii) Pension
- iii) Equity & others

Residual annual retirement income deemed shortfall / (surplus) :

SECTION B - HYPOTHERICAL MIC INVESTMENT REQUIREMENT CALCULATOR

Initial MIC investment :

Number of desired investment years :

Anticipated annual MIC return % (e.g. 8.00%) : %
(During investing years and thereafter)

To fulfill the required annual retirement income of _____ from MIC investment by Year :

Required annual MIC contribution begins from Year 2 :

Annual surplus available for withdraw :

Total accumulated principal invested required by Year _____ to generate annual retirement MIC income per above :

Accumulated MIC interest income over period of _____ years reinvested _____

SECTION C - POTENTIAL ANNUAL RETIREMENT INCOME

MIC interest income by Year _____ :

Other retirement income (per annum) : -

- i) Registered Retirement Plans
- ii) Pension
- iii) Equity & Others _____

Projected annual income by Year _____ to meet retirement funding needs : A+B

MIC INVESTMENT RETURN SCHEDULE

Year	Opening Balance	Annual Contribution	Investment Balance	Anticipated Interest Income	Accumulated Interest Earned
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